



## MORTGAGE LOAN CHECKLIST

Here's a list of information we may need to process your loan.

### IDENTITY VERIFICATION

Driver's license or Government-issued photo ID

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### INCOME VERIFICATION

Paystubs covering the 2 most recent pay periods

W-2s for the past 2 years

Federal tax returns for the past 2 years, if self-employed

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### ASSET VERIFICATION

Bank statements—Most recent 2 months statements for all major accounts

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### OTHER

Homeowner's insurance information, including agent's name and phone number

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